

FIGURE 1

2137

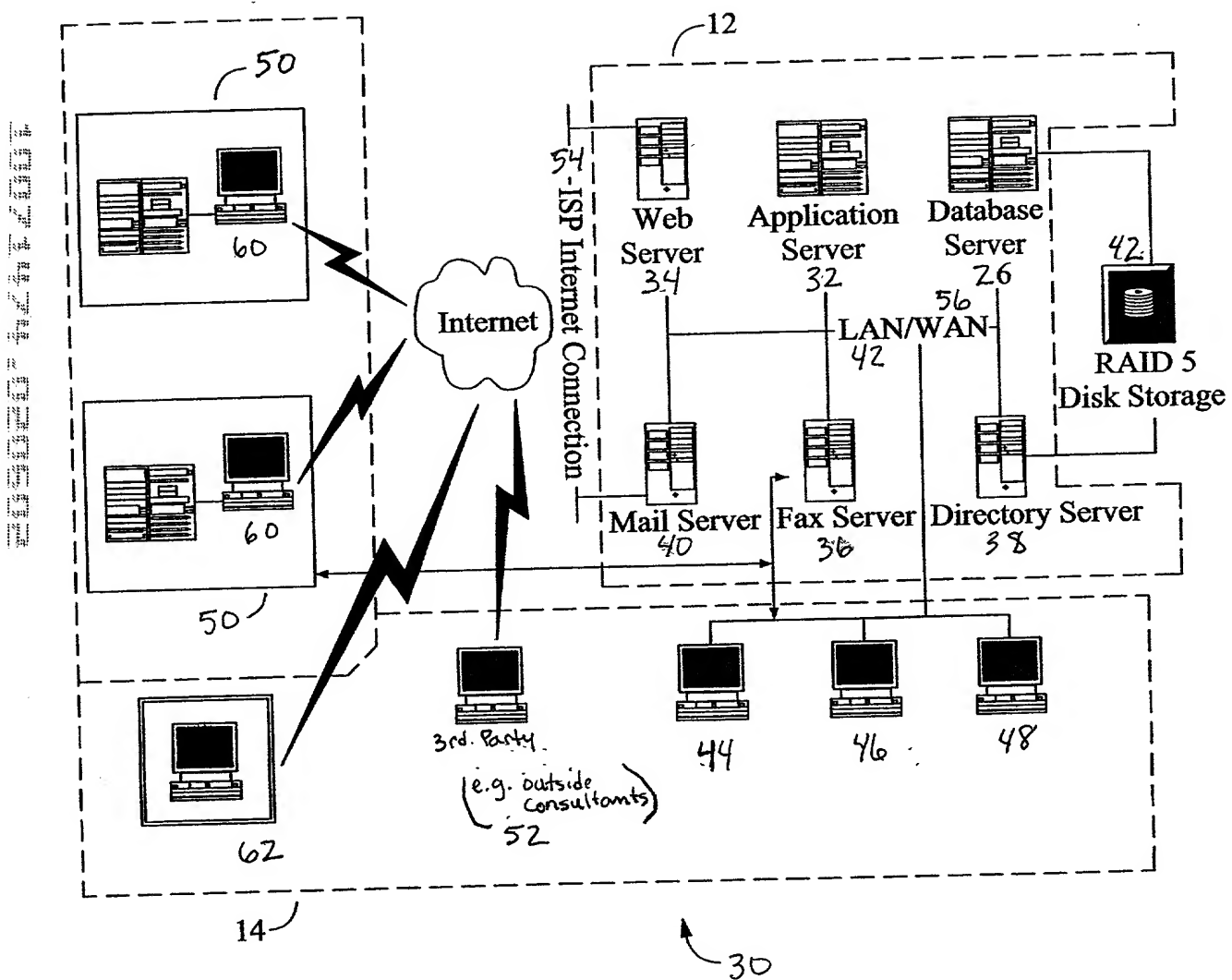


FIG. 2

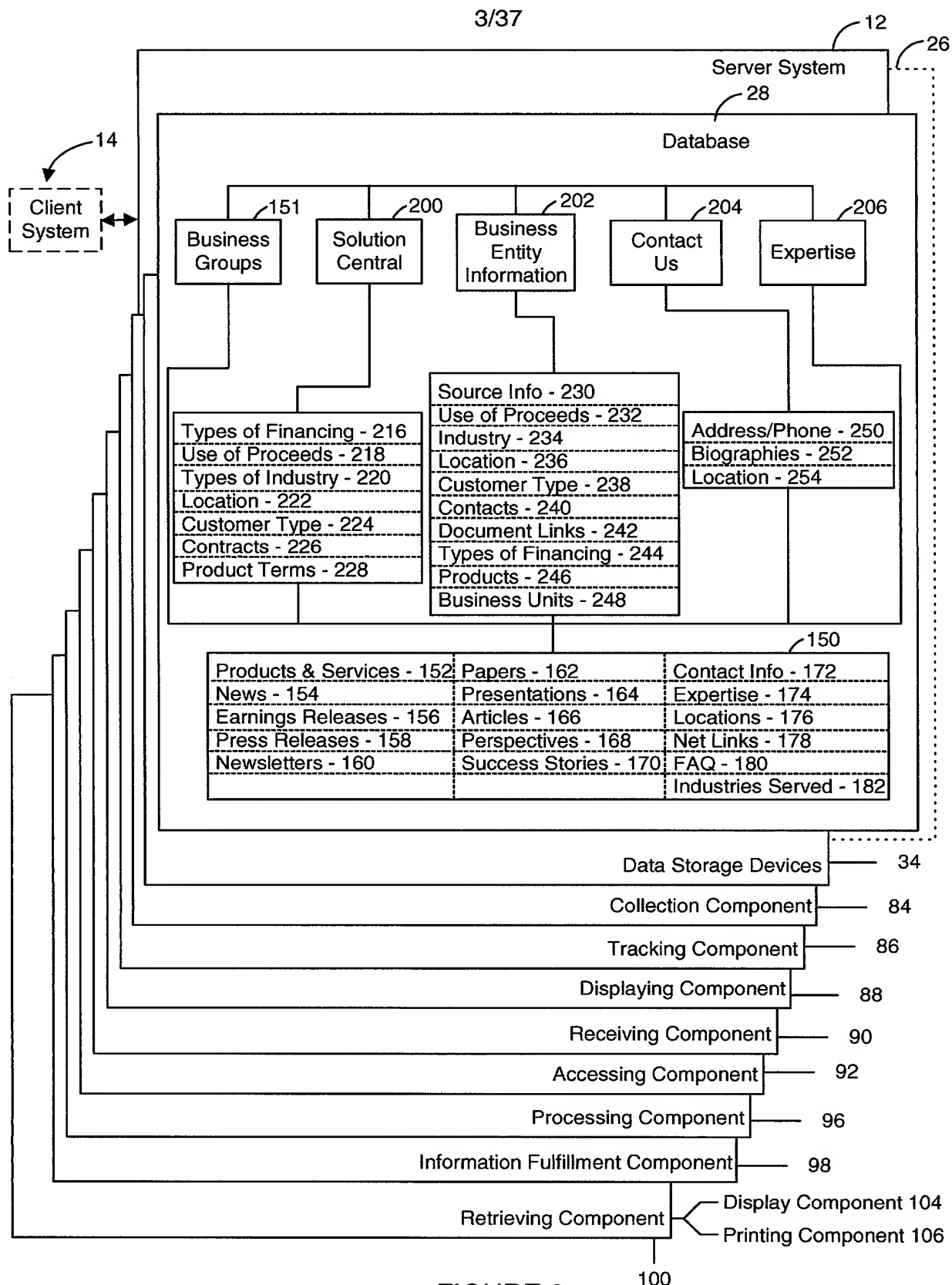


FIGURE 3

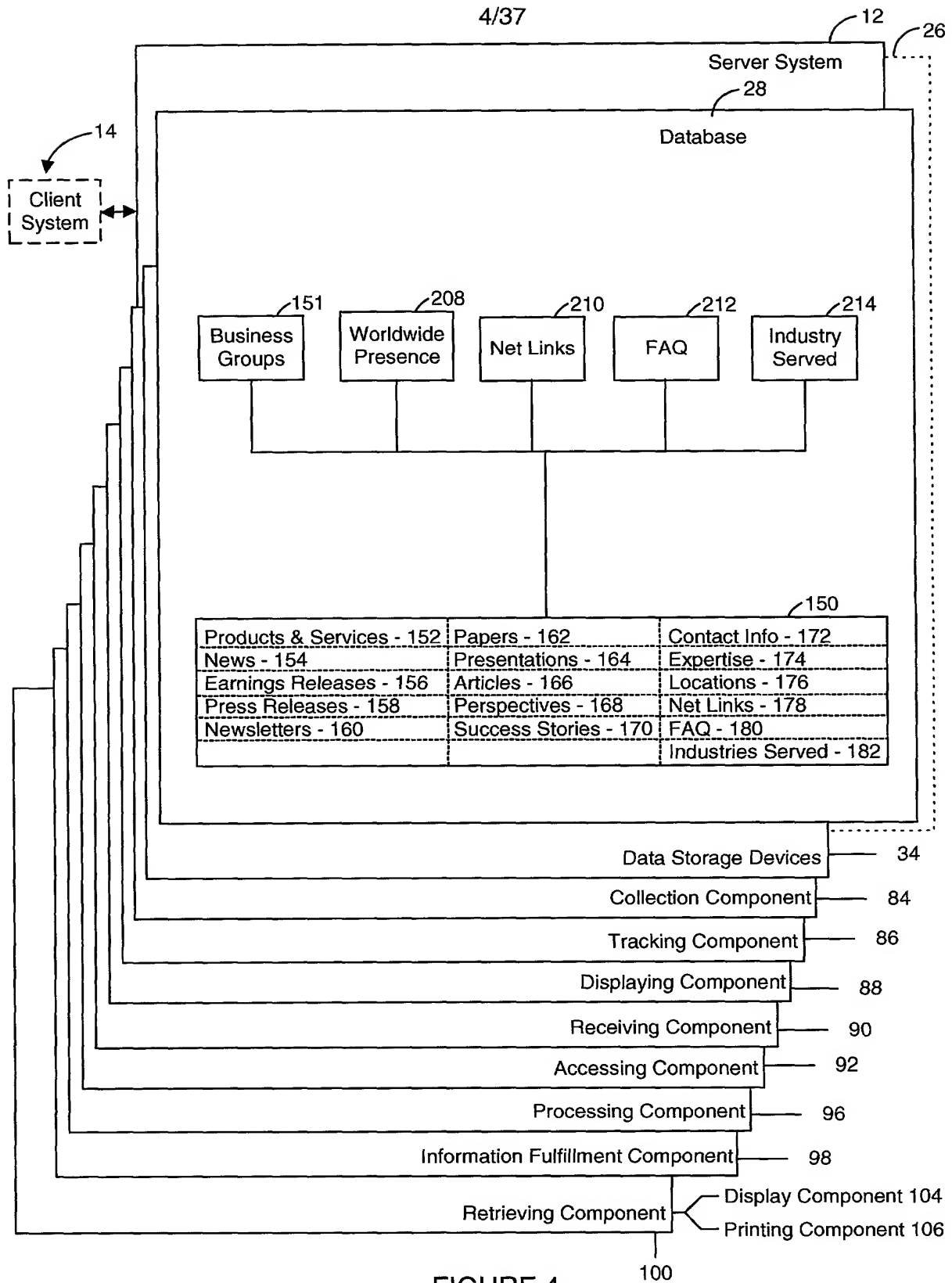


FIGURE 4

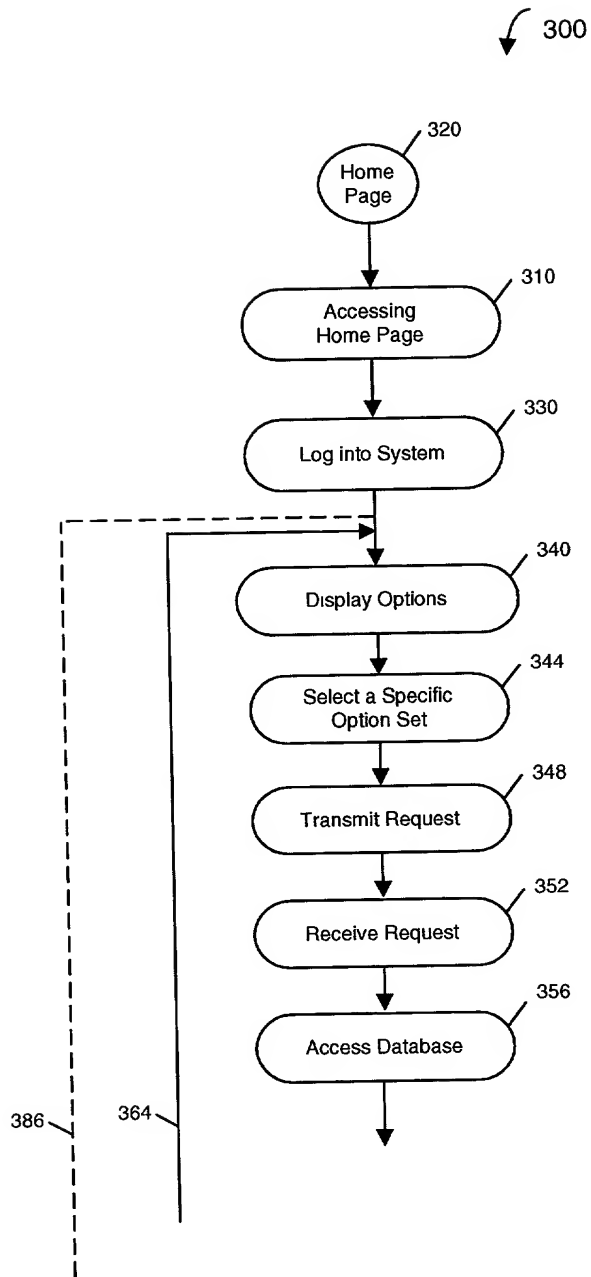


FIGURE 6

FIGURE 5

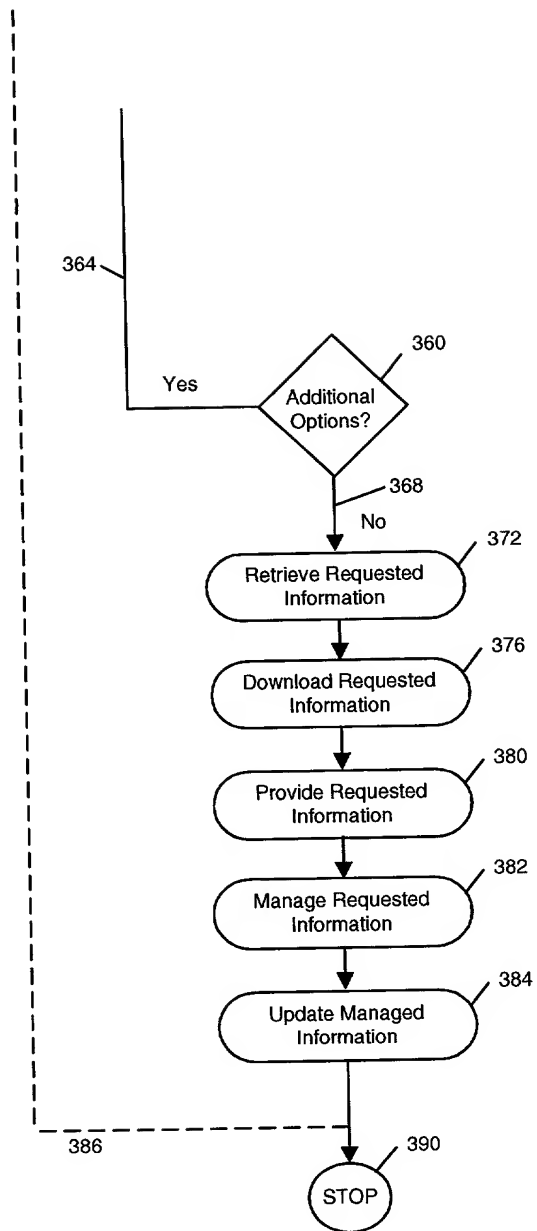
↑
FIGURE 5

FIGURE 6

www.chinidw.com

400 ✓

7/37

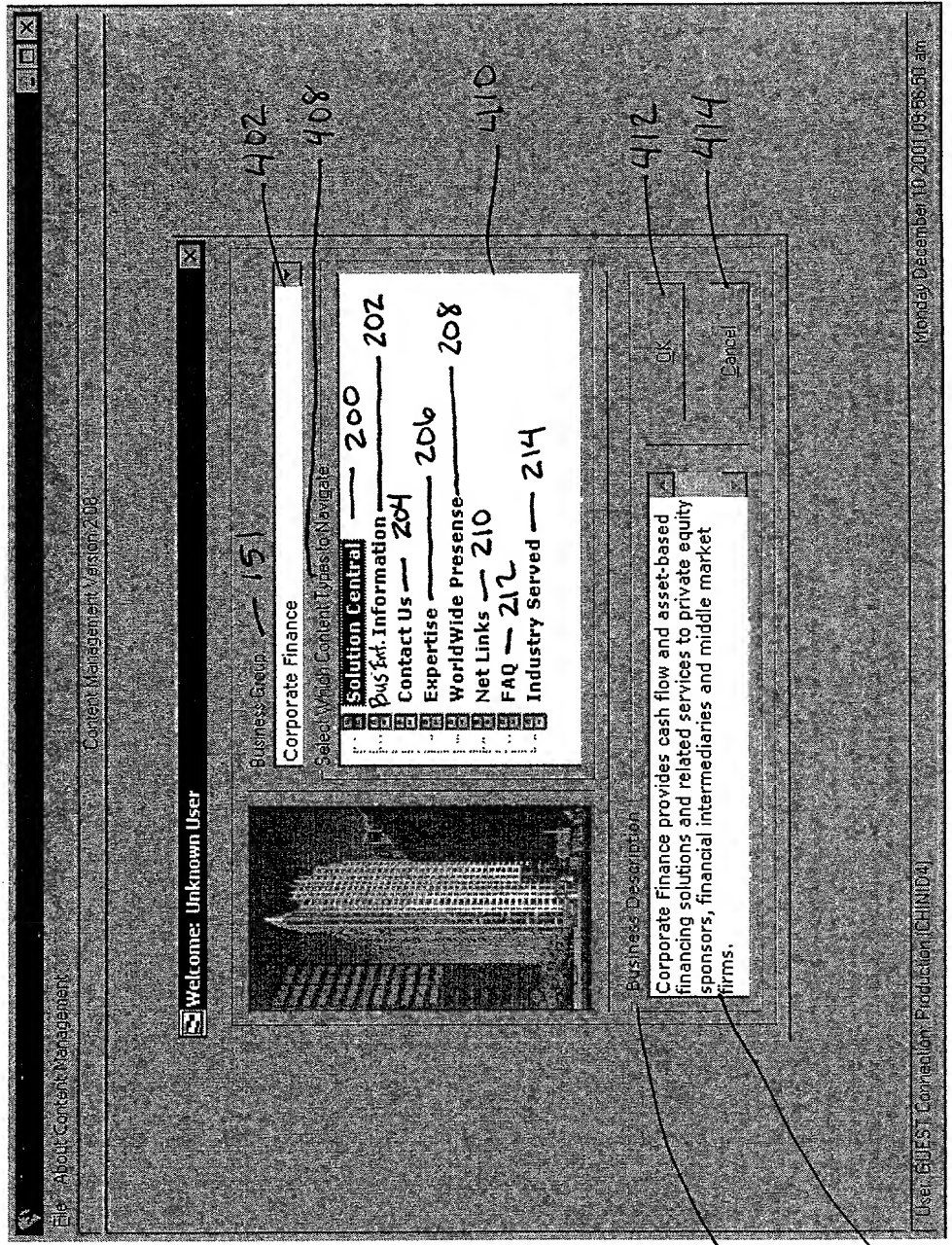


FIG. 7

8/37

420 ✓

424 ✓

422

452

426

428

438

456

454

434

436

458

460

462

440

442

444

446

448

450

430

432

434

436

438

440

442

444

446

448

450

452

454

456

458

460

462

464

466

468

470

472

474

476

478

480

482

484

486

488

490

492

494

496

498

500

502

504

506

508

510

512

514

516

518

520

522

524

526

528

530

532

534

536

538

540

542

544

546

548

550

552

554

556

558

560

562

564

566

568

570

572

574

576

578

580

582

584

586

588

590

592

594

596

598

600

602

604

606

608

610

612

614

616

618

620

622

624

626

628

630

632

634

636

638

640

642

644

646

648

650

652

654

656

658

660

662

664

666

668

670

672

674

676

678

680

682

684

686

688

690

692

694

696

698

700

702

704

706

708

710

712

714

716

718

720

722

724

726

728

730

732

734

736

738

740

742

744

746

748

750

752

754

756

758

760

762

764

766

768

770

772

774

776

778

780

782

784

786

788

790

792

794

796

798

800

802

804

806

808

810

812

814

816

818

820

822

824

826

828

830

832

834

836

838

840

842

844

846

848

850

852

854

856

858

860

862

864

866

868

870

872

874

876

878

880

882

884

886

888

890

892

894

896

898

900

902

904

906

908

910

912

914

916

918

920

922

924

926

928

930

932

934

936

938

940

942

944

946

948

950

952

954

956

958

960

962

964

966

968

970

972

974

976

978

980

982

984

986

988

990

992

994

996

998

1000

1002

1004

1006

1008

1010

1012

1014

1016

1018

1020

1022

1024

1026

1028

1030

1032

1034

1036

1038

1040

1042

1044

1046

1048

1050

1052

1054

1056

1058

1060

1062

1064

1066

1068

1070

1072

1074

1076

1078

1080

1082

1084

1086

1088

1090

1092

1094

1096

1098

1100

1102

1104

1106

1108

1110

1112

1114

1116

1118

1120

1122

1124

1126

1128

1130

1132

1134

1136

1138

1140

1142

1144

1146

1148

1150

1152

1154

1156

1158

1160

1162

1164

1166

1168

1170

1172

1174

1176

1178

1180

1182

1184

1186

1188

1190

1192

1194

1196

1198

1200

1202

1204

1206

1208

1210

1212

1214

1216

1218

1220

1222

1224

1226

1228

1230

1232

1234

1236

1238

1240

1242

1244

1246

1248

1250

1252

1254

1256

1258

1260

1262

1264

1266

1268

1270

1272

1274

1276

1278

1280

1282

1284

1286

1288

1290

1292

1294

1296

1298

1300

1302

1304

1306

1308

1310

1312

1314

1316

1318

1320

1322

1324

1326

1328

1330

1332

1334

1336

1338

1340

1342

1344

1346

1348

1350

1352

1354

1356

1358

1360

1362

1364

1366

1368

1370

1372

1374

1376

1378

1380

1382

1384

1386

1388

1390

1392

1394

1396

1398

1400

1402

1404

1406

1408

1410

1412

1414

1416

1418

1420

1422

1424

1426

1428

1430

1432

1434

1436

1438

1440

1442

1444

1446

1448

1450

1452

1454

1456

1458

1460

1462

1464

1466

1468

1470

1472

1474

1476

1478

1480

1482

1484

1486

1488

1490

1492

1494

1496

1498

1500

1502

1504

1506

1508

1510

1512

1514

1516

1518

1520

1522

1524

1526

1528

1530

1532

1534

1536

1538

1540

1542

1544

1546

1548

1550

1552

1554

1556

1558

1560

1562

1564

1566

1568

1570

1572

1574

1576

1578

1580

1582

1584

1586

1588

1590

1592

1594

1596

1598

1600

1602

1604

1606

1608

1610

1612

1614

1616

1618

1620

1622

1624

1626

1628

1630

1632

1634

1636

1638

1640

1642

1644

1646

1648

1650

1652

1654

1656

1658

1660

1662

1664

1666

1668

1670

1672

1674

1676

1678

1680

1682

1684

1686

1688

1690

1692

1694

1696

1698

1700

1702

1704

1706

1708

1710

1712

1714

1716

1718

1720

1722

1724

1726

1728

1730

1732

1734

1736

1738

1740

1742

1744

1746

1748

1750

1752

1754

1756

1758

1760

1762

1764

1766

1768

1770

1772

1774

1776

1778

1780

1782

1784

1786

1788

1790

1792

1794

1796

1798

1800

1802

1804

1806

1808

1810

1812

1814

1816

1818

1820

1822

1824

1826

1828

1830

1832

1834

1836

1838

1840

1842

1844

1846

1848

1850

1852

1854

1856

1858

1860

1862

1864

1866

1868

1870

1872

1874

1876

1878

1880

1882

1884

1886

1888

1890

1892

1894

1896

1898

1900

1902

1904

1906

1908

1910

1912

1914

1916

1918

1920

1922

1924

1926

1928

1930

1932

1934

1936

1938

1940

1942

1944

1946

1948

1950

1952

1954

1956

1958

1960

1962

1964

1966

1968

1970

1972

1974

1976

1978

1980

1982

1984

1986

1988

1990

1992

1994

1996

1998

2000

2002

2004

2006

2008

2010

2012

2014

2016

2018

2020

2022

2024

2026

2028

2030

2032

2034

2036

2038

2040

2042

2044

2046

2048

2050

2052

2054

2056

2058

2060

2062

2064

2066

2068

2070

2072

2074

2076

2078

2080

2082

2084

2086

2088

2090

2092

2094

2096

2098

2100

2102

2104

2106

2108

2110

2112

2114

2116

2118

2120

2122

2124

2126

2128

2130

2132

2134

2136

2138

2140

2142

2144

2146

2148

2150

2152

2154

2156

2158

2160

2162

2164

2166

2168

2170

2172

2174

2176

2178

2180

2182

2184

2186

2188

2190

2192

2194

2196

2198

2200

2202

2204

2206

2208

2210

2212

2214

2216

2218

2220

2222

2224

2226

2228

2230

2232

2234

2236

2238

2240

2242

2244

2246

2248

2250

2252

2254

2256

2258

2260

2262

2264

2266

2268

2270

2272

2274

2276

2278

2280

2282

2284

2286

2288

2290

2292

2294

2296

2298

2300

2302

2304

2306

2308

2310

2312

2314

2316

2318

2320

2322

2324

2326

2328

2330

2332

2334

2336

2338

2340

2342

2344

2346

2348

2350

2352

2354

2356

2358

2360

2362

2364

2366

2368

2370

2372

2374

2376

2378

2380

2382

2384

2386

2388

2390

2392

2394

2396

2398

2400

2402

2404

2406

2408

2410

2412

2414

2416

2418

2420

2422

2424

2426

2428

2430

2432

2434

2436

2438

2440

2442

2444

2446

2448

2450

2452

2454

2456

2458

2460

2462

2464

2466

2468

2470

2472

2474

2476

2478

2480

2482

2484

2486

2488

2490

2492

2494

2496

2498

2500

2502

2504

2506

2508

2510

2512

2514

2516

2518

2520

2522

2524

2526

2528

2530

2532

2534

2536

2538

2540

2542

2544

2546

2548

2550

2552

2554

2556

2558

2560

2562

2564

2566

2568

2570

2572

2574

2576

2578

2580

2582

2584

2586

2588

2590

2592

2594

2596

2598

2600

2602

2604

2606

2608

2610

2612

2614

2616

2618

2620

2622

2624

2626

2628

2630

2632

2634

2636

2638

2640

2642

2644

2646

2648

2650

2652

2654

2656

2658

2660

2662

2664

2666

2668

2670

2672

2674

2676

2678

2680

2682

2684

2686

2688

2690

2692

2694

2696

2698

2700

2702

2704

2706

2708

2710

2712

2714

2716

2718

2720

2722

2724

2726

2728

2730

2732

2734

2736

2738

2740

2742

2744

2746

2748

2750

2752

2754

2756

2758

2760

2762

2764

2766

2768

2770

2772

2774

2776

2778

2780

2782

2784

2786

2788

2790

2792

2794

2796

2798

2800

2802

2804

2806

2808

2810

2812

2814

2816

2818

2820

2822

2824

2826

2828

2830

2832

2834

2836

2838

2840

2842

2844

2846

2848

2850

2852

2854

2856

2858

2860

2862

2864

2866

2868

2870

2872

2874

2876

2878

2880

2882

2884

2886

2888

2890

2892

2894

2896

2898

2900

2902

2904

2906

2908

2910

2912

2914

2916

2918

2920

2922

2924

2926

2928

2930

2932

2934

2936

2938

2940

2942

2944

2946

2948

2950

2952

2954

2956

2958

2960

2962

2964

2966

2968

2970

2972

2974

2976

2978

2980

2982

2984

2986

2988

2990

2992

2994

2996

2998

3000

3002

3004

3006

3008

3010

3012

3014

3016

3018

3020

3022

3024

3026

3028

3030

3032

3034

3036

3038

3040

3042

3044

3046

3048

3050

3052

3054

3056

3058

3060

3062

3064

3066

3068

3070

3072

3074

3076

3078

3080

3082

3084

3086

3088

3090

3092

3094

3096

3098

3100

3102

3104

3106

3108

3110

3112

3114

3116

3118

3120

3122

3124

3126

3128

3130

3132

3134

3136

3138

3140

3142

3144

3146

3148

3150

3152

3154

3156

3158

3160

3162

3164

3166

3168

3170

3172

3174

3176

3178

3180

3182

3184

3186

3188

3190

3192

3194</

9/37

480

440

482

484

488

486

Select Attribute

Types of Financing

Use of Proceeds

Types of Industry

Location

Customer Type

Contacts

Product Terms

Use of Proceeds

Fund Investing
Invoice Discounting
Leveraged Buyout/Buyout
M and A / Financial Advisory
Project Finance
Real Estate
Real Estate Acquisitions
Reverse Factoring/Supply Finance
Trader Finance
Vendor Leasing Financing
Variable Turnaround

Business Acquisition
Growth Financing
Recapitalization
Refinancing

Selected Use of Proceeds

FIG. 9

10/37

500

442

502

508

504

Select Attribute

Types of Financing

Use of Proceeds

Types of Industry

Types of Industry

Contact Research Organization

Convenience Store/Retail Petroleum

Day Care

Dentistry

Entertainment

Grocery

Hotel/Motel

Marine

Mining

Paper

Rail

Location

Customer Type

Contacts

Product Terms

Types of Industry

Automotive

Chemicals

Energy

Food Processing

Franchise

Graphic Arts/Printing

Healthcare

Manufacturing

Media

Restaurant

Retail

Selected Types of Industry

FIG. 10

520

444

524

Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer Type | Contacts | Product Terms

Location

Locations

N/A - Chile
N/A - Czech Republic
N/A - Denmark
N/A - France
N/A - Germany
N/A - Hong Kong
N/A - Ireland
N/A - Italy
N/A - Mexico
N/A - Netherlands
N/A - Norway

525

528

526

Canada
United States

Selected Locations

FIG. 11

12/37

540

446

542

546

548

550

552

544

Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer Type | Contacts | Product Terms

Customer Type

Customer Types

Capital Markets Investor
Manufacturer or Reseller
Real Estate Developer
Real Estate Entrepreneurs
Venture Capitalist

Selected Customer Types

CEO or Executive
Equity Sponsor
Intermediary or Broker

Short Description

Long Description

FIG. 12

Patent # 4,448,448

13/37

560

448

570

572

574

576

564

562

568

566

Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer Type | Contacts | Product Terms

Contacts

Elizabeth P.
Albert M. R.
Bruce R.
Dennis R.
Beth S.
Randal S.
Stephen B. S.
Michael S. S.
Carl T.
Patty W.
Todd A. W.

Selected Contacts

Nancy N.
Sandia V.

Public
Primary
Cross Link
Alternate

Fig. 13

FIG. 14

580

450

Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer Type | Contacts | Product Terms

Product Terms

Product Terms

Advance Rate
Amortization
Borrower
Client Base
Closing Fee
Closing Process
Collateral
Commitment Fee
Contract Length
Covenants

Selected Product Terms

582

584

586

588

View on Public Web Site

FIG. 14

15137

604

600

610

632

602

606

626

612

628

630

614

616

618

620

622

624

608

609

610

611

612

613

614

615

616

617

618

619

620

621

622

623

624

625

626

627

628

629

630

631

632

633

634

635

636

637

638

639

640

641

642

643

644

645

646

647

648

649

650

651

652

653

654

655

656

657

658

659

660

661

662

663

664

665

666

667

668

669

670

671

672

673

674

675

676

677

678

679

680

681

682

683

684

685

686

687

688

689

690

691

692

693

694

695

696

697

698

699

700

701

702

703

704

705

706

707

708

709

710

711

712

713

714

715

716

717

718

719

720

721

722

723

724

725

726

727

728

729

730

731

732

733

734

735

736

737

738

739

740

741

742

743

744

745

746

747

748

749

750

751

752

753

754

755

756

757

758

759

760

761

762

763

764

765

766

767

768

769

770

771

772

773

774

775

776

777

778

779

780

781

782

783

784

785

786

787

788

789

790

791

792

793

794

795

796

797

798

799

800

801

802

803

804

805

806

807

808

809

810

811

812

813

814

815

816

817

818

819

820

821

822

823

824

825

826

827

828

829

830

831

832

833

834

835

836

837

838

839

840

841

842

843

844

845

846

847

848

849

850

851

852

853

854

855

856

857

858

859

860

861

862

863

864

865

866

867

868

869

870

871

872

873

874

875

876

877

878

879

880

881

882

883

884

885

886

887

888

889

890

891

892

893

894

895

896

897

898

899

900

901

902

903

904

905

906

907

908

909

910

911

912

913

914

915

916

917

918

919

920

921

922

923

924

925

926

927

928

929

930

931

932

933

934

935

936

937

938

939

940

941

942

943

944

945

946

947

948

949

950

951

952

953

954

955

956

957

958

959

960

961

962

963

964

965

966

967

968

969

970

971

972

973

974

975

976

977

978

979

980

981

982

983

984

985

986

987

988

989

990

991

992

993

994

995

996

997

998

999

1000

1001

1002

1003

1004

1005

1006

1007

1008

1009

1010

1011

1012

1013

1014

1015

1016

1017

1018

1019

1020

1021

1022

1023

1024

1025

1026

1027

1028

1029

1030

1031

1032

1033

1034

1035

1036

1037

1038

1039

1040

1041

1042

1043

1044

1045

1046

1047

1048

1049

1050

1051

1052

1053

1054

1055

1056

1057

1058

1059

1060

1061

1062

1063

1064

1065

1066

1067

1068

1069

1070

1071

1072

1073

1074

1075

1076

1077

1078

1079

1080

1081

1082

1083

1084

1085

1086

1087

1088

1089

1090

1091

1092

1093

1094

1095

1096

1097

1098

1099

1100

1101

1102

1103

1104

1105

1106

1107

1108

1109

1110

1111

1112

1113

1114

1115

1116

1117

1118

1119

1120

1121

1122

1123

1124

1125

1126

1127

1128

1129

1130

1131

1132

1133

1134

1135

1136

1137

1138

1139

1140

1141

1142

1143

1144

1145

1146

1147

1148

1149

1150

1151

1152

1153

1154

1155

1156

1157

1158

1159

1160

1161

1162

1163

1164

1165

1166

1167

1168

1169

1170

1171

1172

1173

1174

1175

1176

1177

1178

1179

1180

1181

1182

1183

1184

1185

1186

1187

1188

1189

1190

1191

1192

1193

1194

1195

1196

1197

1198

1199

1200

1201

1202

1203

1204

1205

1206

1207

1208

1209

1210

1211

1212

1213

1214

1215

1216

1217

1218

1219

1220

1221

1222

1223

1224

1225

1226

1227

1228

1229

1230

1231

1232

1233

1234

1235

1236

1237

1238

1239

1240

1241

1242

1243

1244

1245

1246

1247

1248

1249

1250

1251

1252

1253

1254

1255

1256

1257

1258

1259

1260

1261

1262

1263

1264

1265

1266

1267

1268

1269

1270

1271

1272

1273

1274

1275

1276

1277

1278

1279

1280

1281

1282

1283

1284

1285

1286

1287

1288

1289

1290

1291

1292

1293

1294

1295

1296

1297

1298

1299

1300

1301

1302

1303

1304

1305

1306

1307

1308

1309

1310

1311

1312

1313

1314

1315

1316

1317

1318

1319

1320

1321

1322

1323

1324

1325

1326

1327

1328

1329

1330

1331

1332

1333

1334

1335

1336

1337

1338

1339

1340

1341

1342

1343

1344

1345

1346

1347

1348

1349

1350

1351

1352

1353

1354

1355

1356

1357

1358

1359

1360

1361

1362

1363

1364

1365

1366

1367

1368

1369

1370

1371

1372

1373

1374

1375

1376

1377

1378

1379

1380

1381

1382

1383

1384

1385

1386

1387

1388

1389

1390

1391

1392

1393

1394

1395

1396

1397

1398

1399

1400

1401

1402

1403

1404

1405

1406

1407

1408

1409

1410

1411

1412

1413

1414

1415

1416

1417

1418

1419

1420

1421

1422

1423

1424

1425

1426

1427

1428

1429

1430

1431

1432

1433

1434

1435

1436

1437

1438

1439

1440

1441

1442

1443

1444

1445

1446

1447

1448

1449

1450

1451

1452

1453

1454

1455

1456

1457

1458

1459

1460

1461

1462

1463

1464

1465

1466

1467

1468

1469

1470

1471

1472

1473

1474

1475

1476

1477

1478

1479

1480

1481

1482

1483

1484

1485

1486

1487

1488

1489

1490

1491

1492

1493

1494

1495

1496

1497

1498

1499

1500

1501

1502

1503

1504

1505

1506

1507

1508

1509

1510

1511

1512

1513

1514

1515

1516

1517

1518

1519

1520

1521

1522

1523

1524

1525

1526

1527

1528

1529

1530

1531

1532

1533

1534

1535

1536

1537

1538

1539

1540

1541

1542

1543

1544

1545

1546

1547

1548

1549

1550

1551

1552

1553

1554

1555

1556

1557

1558

1559

1560

1561

1562

1563

1564

1565

1566

1567

1568

1569

1570

1571

1572

1573

1574

1575

1576

1577

1578

1579

1580

1581

1582

1583

1584

1585

1586

1587

1588

1589

1590

1591

1592

1593

1594

1595

1596

1597

1598

1599

1600

1601

1602

1603

1604

1605

1606

1607

1608

1609

1610

1611

1612

1613

1614

1615

1616

1617

1618

1619

1620

1621

1622

1623

1624

1625

1626

1627

1628

1629

1630

1631

1632

1633

1634

1635

1636

1637

1638

1639

1640

1641

1642

1643

1644

1645

1646

1647

1648

1649

1650

1651

1652

1653

1654

1655

1656

1657

1658

1659

1660

1661

1662

1663

1664

1665

1666

1667

1668

1669

1670

1671

1672

1673

1674

1675

1676

1677

1678

1679

1680

1681

1682

1683

1684

1685

1686

1687

1688

1689

1690

1691

1692

1693

1694

1695

1696

1697

1698

1699

1700

1701

1702

1703

1704

1705

1706

1707

1708

1709

1710

1711

1712

1713

1714

1715

1716

1717

1718

1719

1720

1721

1722

1723

1724

1725

1726

1727

1728

1729

1730

1731

1732

1733

1734

1735

1736

1737

1738

1739

1740

1741

1742

1743

1744

1745

1746

1747

1748

1749

1750

1751

1752

1753

1754

1755

1756

1757

1758

1759

1760

1761

1762

1763

1764

1765

1766

1767

1768

1769

1770

1771

1772

1773

1774

1775

1776

1777

1778

1779

1780

1781

1782

1783

1784

1785

1786

1787

1788

1789

1790

1791

1792

1793

1794

1795

1796

1797

1798

1799

1800

1801

1802

1803

1804

1805

1806

1807

1808

1809

1810

1811

1812

1813

1814

1815

1816

1817

1818

1819

1820

1821

1822

1823

1824

1825

1826

1827

1828

1829

1830

1831

1832

1833

1834

1835

1836

1837

1838

1839

1840

1841

1842

1843

1844

1845

1846

1847

1848

1849

1850

1851

1852

1853

1854

1855

1856

1857

1858

1859

1860

1861

1862

1863

1864

1865

1866

1867

1868

1869

1870

1871

1872

1873

1874

1875

1876

1877

1878

1879

1880

1881

1882

1883

1884

1885

1886

1887

1888

1889

1890

1891

1892

1893

1894

1895

1896

1897

1898

1899

1900

1901

1902

1903

1904

1905

1906

1907

1908

1909

1910

1911

1912

1913

1914

1915

1916

1917

1918

1919

1920

1921

1922

1923

1924

1925

1926

1927

1928

1929

1930

1931

1932

1933

1934

1935

1936

1937

1938

1939

1940

1941

1942

1943

1944

1945

1946

1947

1948

1949

1950

1951

1952

1953

1954

1955

1956

1957

1958

1959

1960

1961

1962

1963

1964

1965

1966

1967

1968

1969

1970

1971

1972

1973

1974

1975

1976

1977

1978

1979

1980

1981

1982

1983

1984

1985

1986

1987

1988

1989

1990

1991

1992

1993

1994

1995

1996

1997

1998

1999

2000

2001

640
✓

16/37

6/2

Search Available

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Source Info

Title	No Title Available	Name	No Author Name Available
Company	No Company Available	Source	No Source Available
External Link	none		

FIG. 16

FIG. 17

660

664

614

666

668

662

Select Attribute

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Use Of Proceeds

Use of Proceeds

Business Acquisition
Construction/Renovation
Customer Credit Risk Cover
Debtor-in-Possession
Equipment Financing
Equipment Leasing
Equity Co-Investment
Factoring
Fund Investing
Growth Financing
Invoice Discounting

Selected Use of Proceeds

FIG. 17

680

616

684

688

686

682

Select Attribute

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Types of Industry

Types of Industry

Aircraft - Commercial
Aircraft - Corporate
Automotive
Biotechnology
Chemicals
Construction
Contact Research Organization
Convenience Store/Retail Petroleum
Day Care
Denistry
Energy

Selected Types of Industry

680

616

684

688

686

682

FIG. 18

19/37

700

618

704

708

706

702

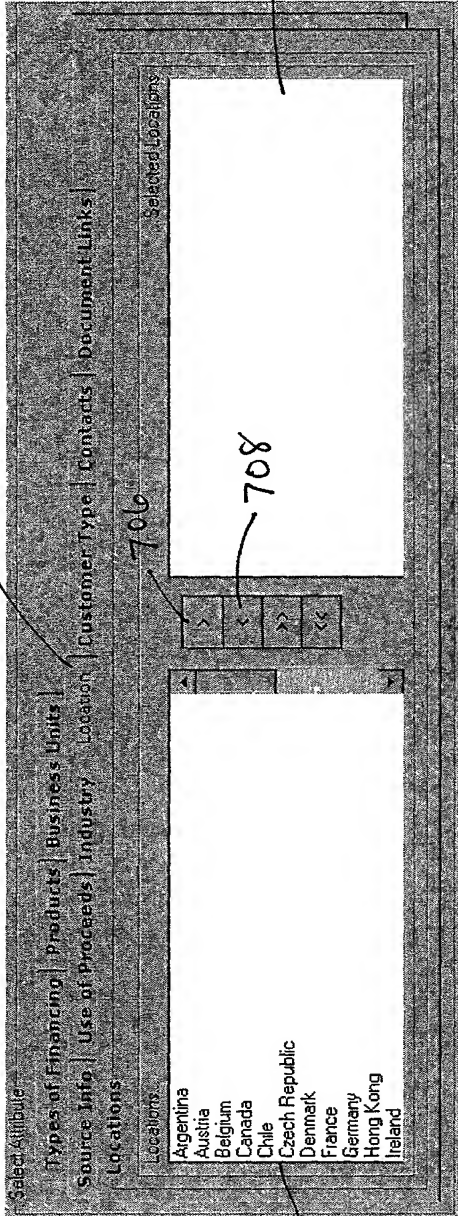


FIG. 19

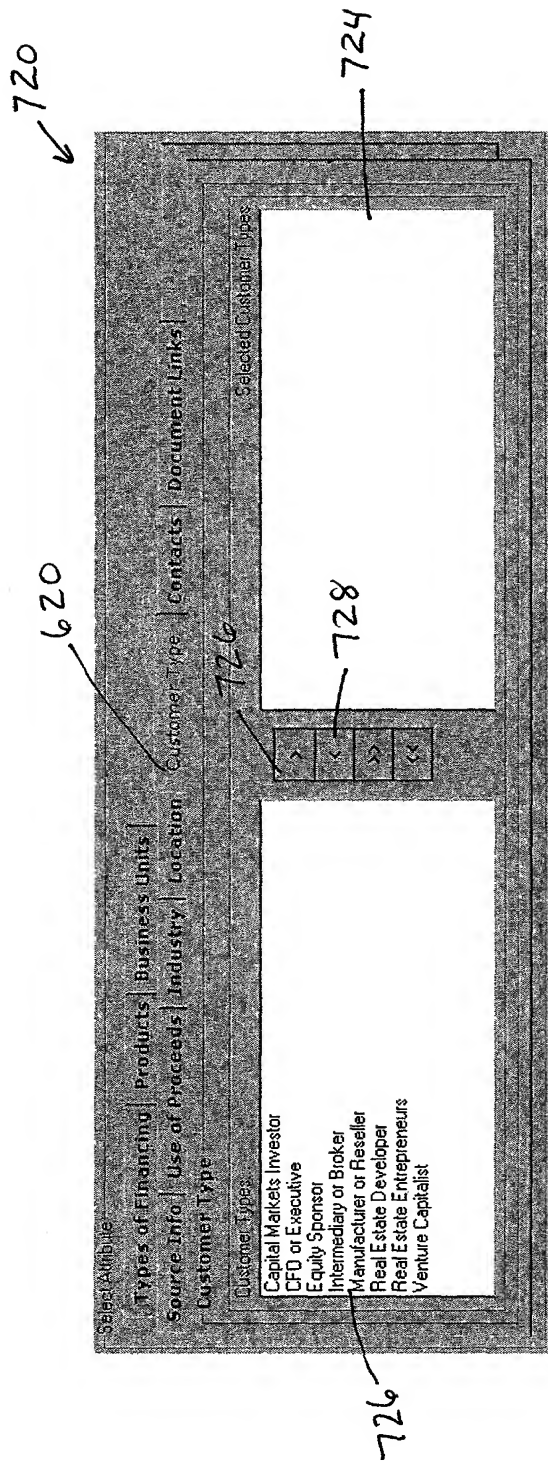


FIG. 20

21/37

740

622

750

752

754

756

742

744

748

746

Selected Attribute

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Contacts

Contacts

Mark A.
Bradley A. A.
Jacqueline L. A.
Gregory M. B.
Frank C.
Philip R. C.
David C.
Tim D.
Chris D.

Selected Contacts

Public
Primary
Alternate
Author

Double Click Selected Contacts to View Properties

FIG. 21

760

624

764

Select attribute

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links |

Document Links

Document Links

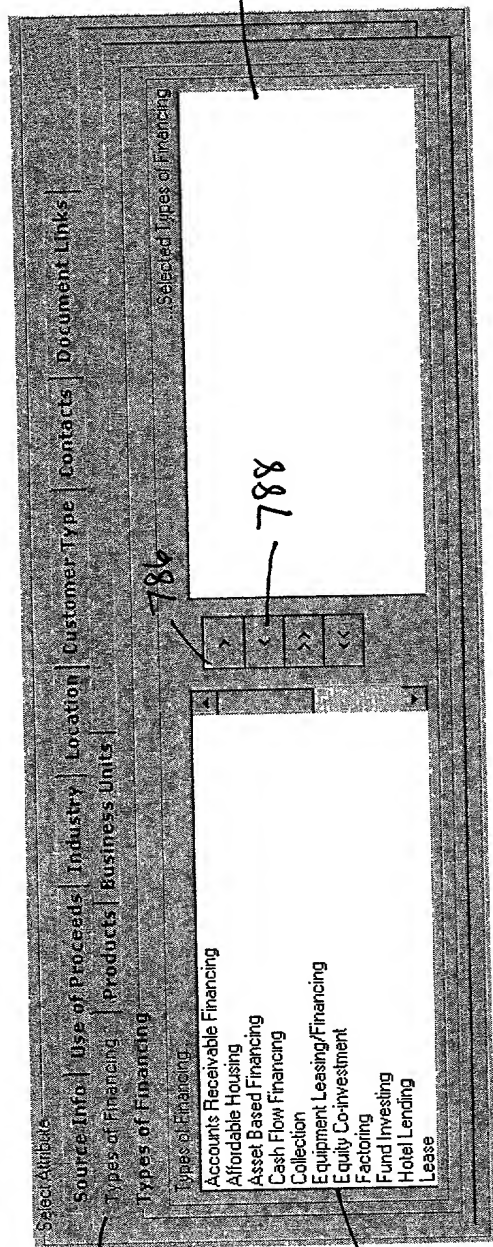
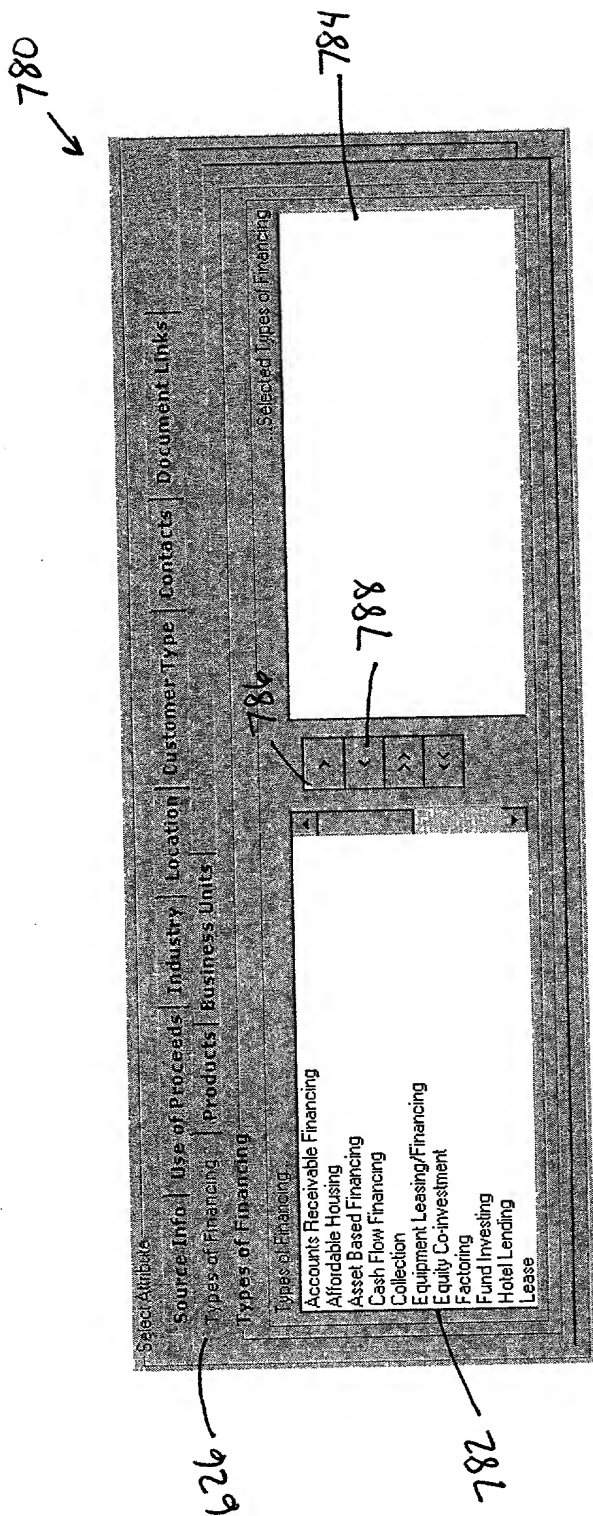
/documents/whitepapers.pdf
/documents/dan_11_17_99.ppt

766

768

762

FIG. 22



287

981

926

282

FIG. 23.

800

804

628

806

808

802

Select Attribute

Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Types of Financing | Products | Business Units

Products

- Capital Finance-Capital Lease - Commercial Aircraft
- Capital Finance-Financial Advisory Services
- Capital Finance-Synthetic Lease
- Capital Finance-Operating Lease
- Capital Finance-Trua Lease
- Capital Finance-Mezzanine Debt
- Capital Finance-Finance Lease
- Capital Finance-Leveraged Lease
- Capital Finance-Lease Line of Credit - Venture Finance
- Capital Finance-Secured Loan - Venture Finance
- Capital Finance-Senior Debt

Selected Products

FIG. 24

FIG. 25

25/37

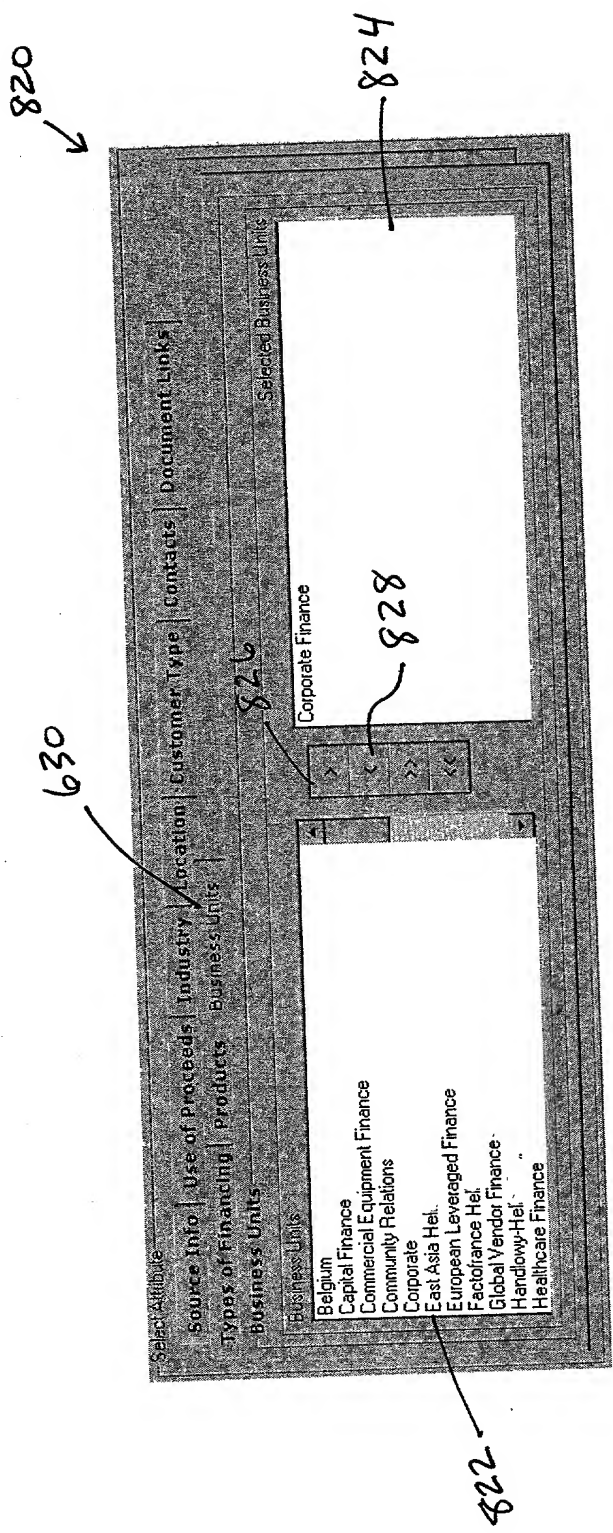


FIG. 25

FIG. 26

27/37

860

852

Select Attribute

Address/Phone	Biographies	Location
Address / Phone		
Address Line 1	Phone 1-865-2HEL	Pax
Address Line 2	Email mm @hel . com	Zip Code
Address Line 3		
City	State/Province	

FIG. 27

28/37

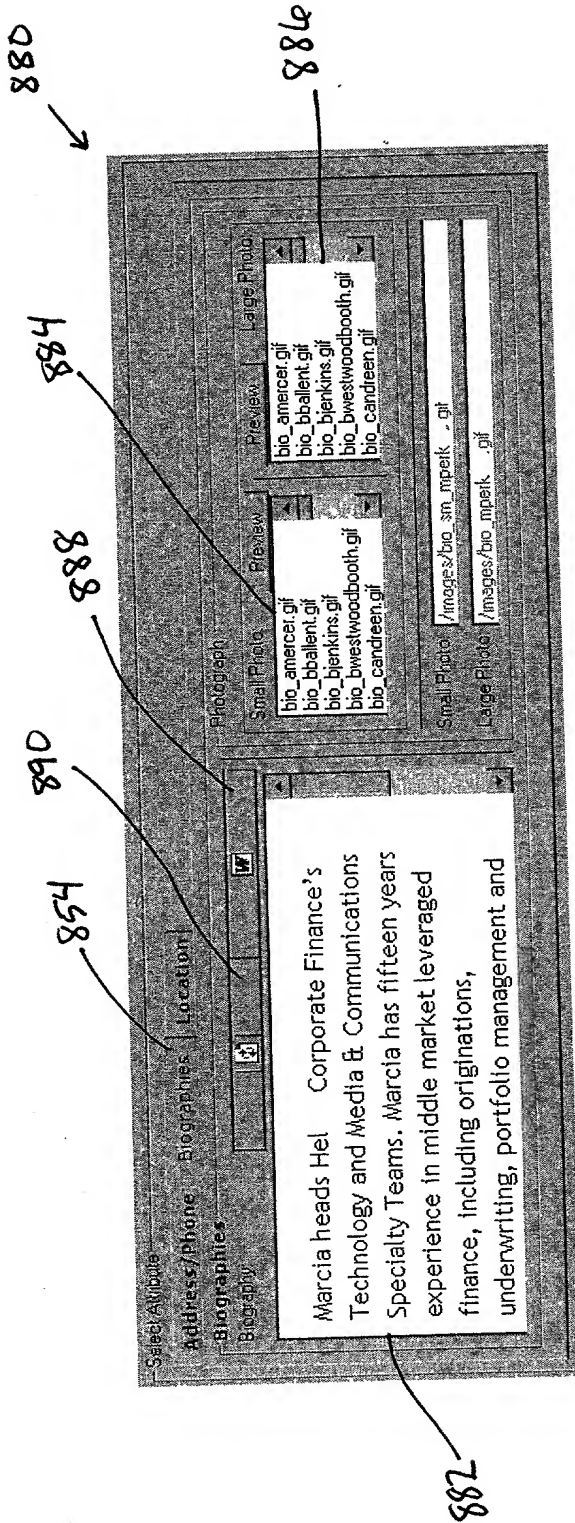


FIG. 28

2000-01-01

29/37

900

856

Selected Attribute: Address/Phone/Biographies/Location

Locations

Canada

Selected Locations

United States

908

Contact Type

☐ Executive Bios

☐ Worldwide Presence Contact

Double Click Selected Locations to Edit Contact Type

904

902

FIG. 29

30/37

920

924

924

934

930

932

936

Corporate Finance Expertise Entry

Content Management Version 2008

Required Entries

Refresh/Edit

We Offer Solutions

Hel. Corporate Finance works closely with you to structure smart and innovative financing solutions from cash flow and asset-based financing, mezzanine debt, junior secured debt, to equity co-

Expertise List Entries

1. Select Operation

Update

2. Select Title from List

Private Equity Investment Team

Content List Title

Private Equity Investment Team

Content List Sort Order

In addition to its fund investment program, Hel. Corporate Finance actively pursues equity investments as a passive partner aligned with the equity sponsor controlling the transaction:

- Co-Investments - \$2 million to \$10 million as a minority investor in transactions where

Return

Reset

Update

User: GUEST Corporation Production (CHN104)

Monday, December 10, 2007 10:38:28 am

922

928

FIG. 30

ESSED WITH

940



31/37

942

944

[Worldwide Presence - Corporate Finance]

Corporate Finance Worldwide Presence Entry

Content Management Version 2.03

1. Select Operation: [] Content

Refresh/Edit

Required Entries: [] Entries

Chicago	London
Hel' Financial, Inc. 500 West Monroe Street Chicago, IL 60661 1-866-2Hel	Hel' Financial, Ltd. European Leverage Finance 33 Lombard Street 3rd Floor London EC3V 9BQ 011 44 20 7909
Atlanta	New York
Hel' Financial, Inc. 2018 Powers Ferry Road Suite 500 Atlanta, GA 30339 1-866-2Hel	Hel' Financial, Inc. 622 Third Avenue 32nd Floor New York, New York 10017 1-866-2Hel
Boston	Philadelphia
Hel' Financial, Inc. 185 Devonshire Street Suite 1075 Boston, MA 02110	Hel' Corporate Finance (PA) Inc. Two Penn Center Plaza

Return Reset

User: GUEST Connection: Production (CHNID4)

Monday, December 10, 2001 10:40:42 am

FIG. 31

32/37

960

[Net Links - Corporate Finance]

Corporate Finance Net Links Entry

Content Management Version 2.08

1. Select Operator: Update

2. Select Title: Required Entries Optional Entries

Album Brown Album Brown

Net Link: <http://www.tona.com>

Return Reset Update

User: GUEST Connection: Production (HNP4)

Monday, December 10, 2001 10:41:46 am

962

FIG. 32

33/37

980

982

988

986

984

990

Real Estate Finance - Real Estate Finance

Content Management Version 2.0B

Real Estate Finance FAQ Entry

1. Select Operation: Update

2. Select Title: Content Title

What types of properties do you serve?

What types of properties do you serve?

Refresh/Edit

Required Entries

Optional Entries

We serve multi-family, multi-tenant office, multi-tenant industrial, grocery or drug-anchored retail; credit tenant retail; self-storage facilities; and manufactured housing communities. We also have financing experts dedicated to affordable housing, vacation ownership, full-service hotels and golf course lending.

Return

Reset

Update

User: GUEST Connection: Production (CHIN04)

Monday, December 10, 2001 10:43:12 am

FIG. 33

34/37

1000

1004

1004

1002

1014

1012

1010

1008

1016

[-] Industry Served - Capital Finance

Content Management Version 2.08

Capital Finance Industry Served Entry

Content

Refresh/Edit

Required/Optional Entries

Capital Finance specializes in structured leasing and financing solutions for companies in the commercial aircraft, technology, entertainment, media, and basic industries sectors.

Capital Finance's value proposition hinges on industry and equipment expertise combined with

Industry Served List Entries

1. Select Operation: Update

2. Select Title from List: Entertainment And Media

Content List Title: Entertainment And Media

Refresh/Edit

Content List Sort Order

Emerging and converging media and entertainment companies start trends, set directions, create new definitions. We do the same with our financial solutions. Whether you're creating the next generation of entertainment or reshaping how people communicate, we have the structuring skills and industry expertise to provide financial solutions as creative as your enterprise.

Return

Reset

Update

User: GUEST Connection: Production (CHINID4)

Monday, December 10, 2001 10:44:16 am

FIG. 34

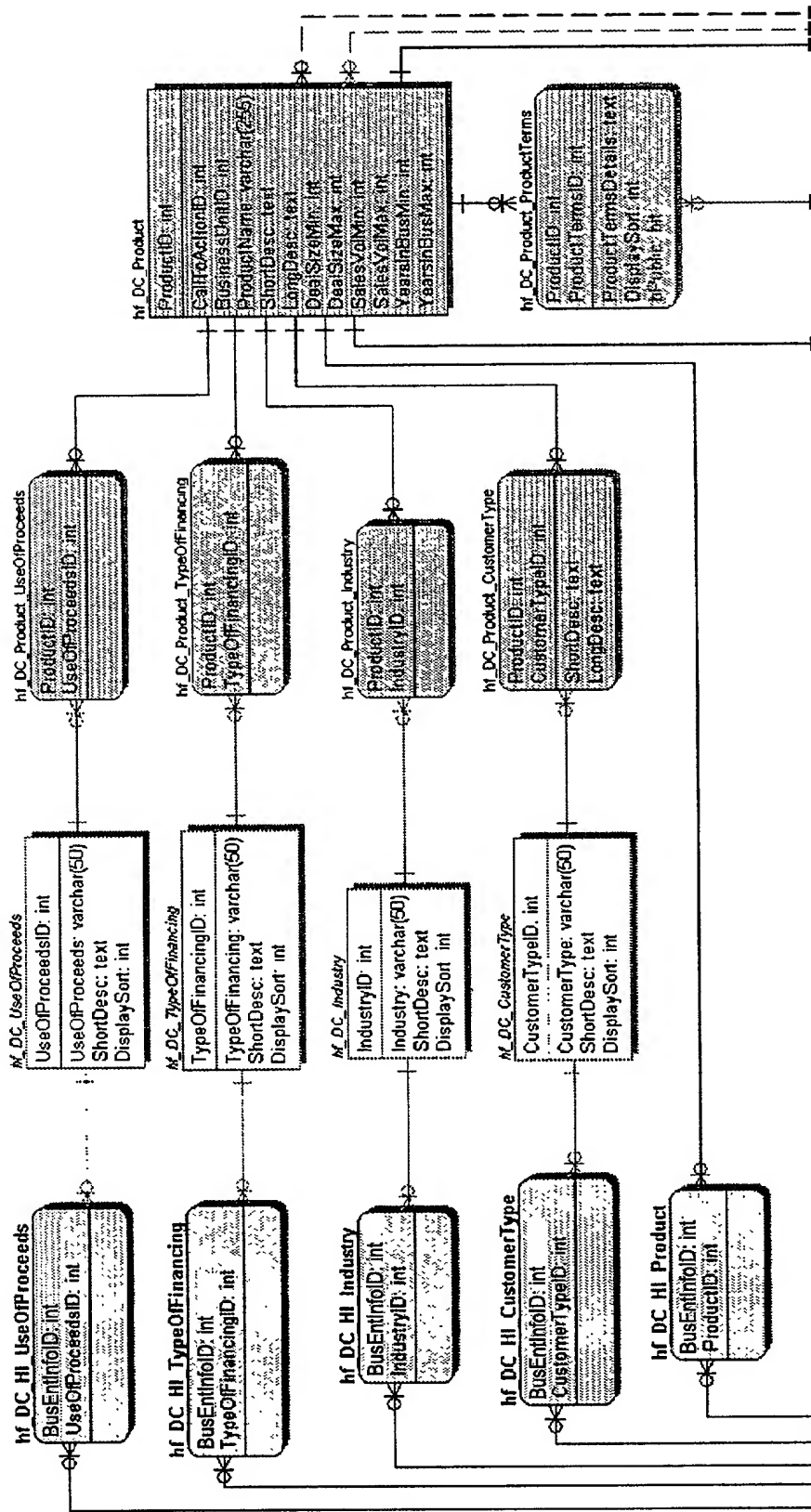


Figure 36

Figure 36

Figure 35

Figure 36

Figure 37

